|  |  |
| --- | --- |
| Section | Key Changes Summary |
| Accounting | Advanced Numbering > feature enables setup of flexible documents and transaction numbering that reflect the requirements of different countries. |
| Enhancements to Advanced Revenue Management > New Behavior for Unbilled Receivables Using Grouping – now post to the revenue element’s deferred revenue account > New Accounting Preference for Reclassification of Deferred Revenue – accounting preference: Exclude Contract Assets from FX Reclassifications controls whether foreign currency revaluation for contract assets occurs during deferred revenue reclassification |
| My Transactions Standard SuiteAnalytics Workbook > displays all transactions you have created within the last year |
| Changes to Name and Display Name Fields on Account Record > no longer display their associated account number |
| Balancing by Segments Status in Transaction Search > Balanced by Segments field available in Transaction Search and SuiteAnalytics workbooks, used to identify transactions that are not balanced by segments |
| Account Setup and Maintenance | Enhancements to the Customer-Scheduled Maintenance Page > include notes about actions for a rescheduled maintenance, view a log of actions performed on a maintenance |
| Change to Default Setting for Available Without Login > setting for files that are uploaded using SOAP Web Services are now set to false for images and web site hosting files |
| Authentication | NetSuite as OIDC Provider (OP) > new outbound single sign-on solution with NetSuite as OIDC Provider feature based on OpenID Connect  |
| Enhancements to NetSuite OAuth 2.0 Support > authorization framework support for access to NetSuite through REST web services and RESTlets, Rotation of Certificates, PKCE for Public Clients |
| Deprecation of the NetSuite Inbound Single Sign-on Feature > the proprietary Inbound SSO feature is deprecated and can no longer be used, alternative features include OpenID Connect SSO and SAML SSO |
| Banking | Deprecation of Reconcile Bank Statement and Reconcile Credit Card Statement Pages > these pages are still accessible but are scheduled for removal in a future release, recommend to adopt the redesigned bank reconciliation feature: Account Reconciliation |
| Enhancements to Bank Import > included enhancements to the import and troubleshooting process, bank data imports cannot be partially complete, ability to see account-specific errors and which accounts are affected, new email notification containing troubleshooting information |
| Clear Account Transactions > on Match Bank Data page, you can now mark account transactions that do not have imported bank lines to match as cleared pending submission, transactions that are marked as cleared pending submission appear on the Review subtab, transactions marked as cleared pending submission that now has a matching imported bank line, you can undo the cleared status if the transaction is unreconciled |
| Employee Management | Performance Management Enhancements > New Goals Portlet that surfaces key actions and goals that are in progress to keep employees on track, Goal Management now includes: All goals, Goal progress, Formats for performance tracking, Descriptions for performance metrics |
| Performance Management Record Types > Goal Record, Performance Review Record, Performance Management – Goals Data Sets, Performance Management – Reviews Dataset |
| New Payroll Item Groups > can group multiple payroll items into a payroll item group and derive the value of a deduction or employer contribution payroll item from a payroll item group |
| New CSV Import for Bonus Record > enables updating bonus information for a large number of employees at once |
| Expense Report Policies Enhancements > can set limits for individual expense lines separately, can apply filters for billable vs. non-billable expenses |
| Inventory Management – Supply Planning | Can designate a Material Production Schedule (MPS) or Material Requirements Plan (MRP) for review separately or together in the planning results |
| The supply planning workbench date-based view enables you to review item and location planning results by period. NetSuite displays cause and effect by period and trends for the item and location |
| The High Impact Late Demand threshold uses supply planning workbench logic to set a threshold for an items and locations. If the late demand threshold is exceeded, a color highlights the issue in the supply planning workbench |
| Improved Saved Search in the planning repository data and supply planning results data enables you to run ad-hoc reports and analyses |
| Supply Planning enables you to schedule a planning repository refresh, after which you can launch one or more supply plans |
| The Auto-Approve Supply Change Orders system preference enables you to bypass secondary approvals when you release changes to existing supply orders from the supply planning workbench |
| Can now use blanket purchase orders transactions in the supply planning process |
| Inventory Management – Supply Allocation Enhancements  | Manage Allocations > Order Management Dashboard provides a single work space where you can find the orders that require immediate attention, provides direct access to the allocation management tools |
| Projected Available Inventory Balance from the Supply Chain Snapshot > new columns: Allocated Demand, Allocated Supply, Available Inventory Balance |
| Exclude Predicted Risks > the purchase order, transfer order and sales order forms display the Exclude From Predicted Risk custom field, if checked on a transaction line of an atypical order, the line does not receive a predicted risk |
| New button for Best Location > the best location on the Earliest Availability popup window displays more order promising information based on earliest availability across multiple locations for each required order item |
| Automatic Number in Snapshot > helps identify snapshot simulations to review the projected inventory balance, can setup custom automatic numbering patterns |
| Inventory Management – Warehouse Management Enhancements  | Inbound Processing Enhancements > Cart moves for received Items, Status Change for Bin Put away  |
| Ability to Change the Inventory Status > change the inventory status of item using mobile device |
| Outbound Processing Enhancements > New Wave Release Capabilities including Bulk Order Picking, Scheduled Wave Release, Release Waves for a Mobile Device > New WMS System rules including Enable bulk picking of large pick tasks, Enable bulk staging of large pick tasks |
| Inventory Management | Basic Bin Management Enhancement > allows allocating a partial quantity even to a single lot number in a line item  |
| Multi-Book Accounting Support for Allow Partial Receipt Against a Fulfillment in Transfer at Cost > can partially fulfil a transfer order receipt when the transfer order is at cost |
| Manufacturing  | Automated Work Order Lead Time Calculation > NetSuite can automatically calculate lead time for supply planning, on an assembly record the grid now provides the Auto Calculate Production Lead Time column |
| Outsourced Manufacturing Consolidator > lists all pending work orders with specific information such as: Last Successful Run, Next Scheduled Run, Pending Work Orders |
| Order Management | Invoice Groups Feature Enhancements > Add to Group button appears on invoice record when an invoice is eligible for grouping, can add invoices not associated with a sales order to an invoice group  |
| Charges Based on a Total Contract Value > can now set a total price for a subscription line instead of creating a price plan and quantity |
| Removing Usage Records on Active Subscription Lines > can no longer delete usage records, instead must void them > Void button is on usage records that are in Edit mode with Active or Suspended status |
| ACH Payment Instrument > enables you to charge your customers or send disbursements from NetSuite, can use for recurring payments |
| Separate Credit and Refund Payment Operations > credit is a standalone payment operation that returns funds back to the shoppers without any reference to a previous payment, refund is a follow-up payment operation that returns funds back to the shoppers with a reference code to a previous payment |
| Vendors, Purchasing, and Receiving | Centralized Purchasing and Billing > enables you to receive orders and fulfil vendors returns across multiple subsidiaries, provides a flexible item receipt process and lets you avoid unnecessary order transfers between locations |
| Default Vendor Payment Account > can set the default vendor payment account at: Company, Subsidiary and Vendor Levels |
| Print Vendors Bills and Vendor Credits > you can enable the Advanced PDF/HTML Templates feature for vendor bills and credits |
| Create Bill from Item Receipt > with the Advanced Receiving feature can click Bill on an item receipt transaction to create a bill |
| User Interface | End of Support for Some Browsers > as of 2021.2 NetSuite will no longer support: Microsoft Internet Explorer 11, Microsoft Edge, All Safari versions prior to 12.1 |
| End of Support for Reset Button on Standard Form Pages > no longer supports the use of the Reset button on standard form pages, a reset button is no longer visible on any form or record, must use refresh function in web browser |
| SuiteApp Distribution | Deprecation of NetSuite Bundle Repository > no longer be able to use the bundle repository to install bundles or distribute new bundles, now store bundles in one account |
| SuiteBuilder – Customizations | Enhancements to Sales Custom Transactions > can apply a transformed custom transaction to the source transaction directly from the transformed transaction, can close a sales order when a custom sales transaction is transformed from a sales order  |
| SuiteAnalytics | NetSuite Analytics Warehouse (Beta) > can broaden the analyses of your data beyond what is currently available, enables you to analyze historical data from multiple sources and determine how to improve business, can blend NetSuite data with data from other sources and analyze it with a wide set of visualizations |
| Conditional Formatting Now Available in SuiteAnalytics Workbook > highlights results based on rules that you define, can apply conditional formatting to groups of results or individual results |
| CSV Import | Newly Support Record Types for CSV Import > include Bonus, Planning Item Category, Planning Item Group, Planning Rule Group, Supply Plan Definition |
| SuiteApps | Fixed Asset Management Enhancements > Tax Methods subtab is removed from the Assets Record Page – now available in the Depreciation History subtab, The My Reports page no longer shows failed reports |
| FEFO Lot Allocations > First Expiry First Out Lot Allocations SuiteApp allocates lot numbered item inventory to sales order line items on a FEFO basis |
| Dunning Letters Enhancements > Email Recipient field on the Dunning subtab is deprecated and is replaced by the following fields: Dunning Recipient, Dunning Recipient CC, Add BCC Email to Sales Representative |
| Electronic Bank Payments Enhancements > Processing of Vendor Prepayment Transactions, Support for Multi-Subsidiary Customers and Vendors |